

GIFTS OF PUBLICLY TRADED SECURITIES

The Delta Community Foundation (the 'Foundation') is a registered Canadian charity (#0765560-63-27 RR0001) and welcomes gifts of publicly traded securities. Under current Canadian tax regulations, your donation of publicly traded securities is exempt from capital gains tax when you transfer the securities in-specie or in-kind to a charity. This form is used to facilitate these types of gifts.

Electronic Transfer - Canadian or U.S. Securities

DONOR

1. ____ Complete and sign the attached form (Sections 1, 2 & 3)
2. ____ Give or send this form to your broker (In the case of direct investing clients who do not have an assigned broker, you must communicate with the brokerage house call centre and download a copy of their donation form from their website. Once complete, send this form to that call centre).
3. ____ Send a copy of the form to the Foundation (contact information below).

The value of the tax receipt will be determined by the closing value of the securities on the date the securities are received in the Foundation's brokerage account.

BROKER

1. ____ To initiate the electronic transfer of shares to the Foundation's custodian (Raymond James) forward the completed signed Client Direction and Notification of Gift of Securities form(s) to:

Denis Denischuk, Branch Manager, Financial Advisor

Raymond James

Tel: 604-943-5665

Fax: 604-943-5658 or by PDF to: denis.denischuk@raymondjames.ca

Delta Community Foundation - Account # 23E - 220A-0

It is **not** necessary to re-register the share certificates for gifting purposes - please retain shares in book base form.

2. ____ Send a copy of the Direction and Notification of Gift of Securities form as soon as possible to:

Richard Shantz, Treasurer
Delta Community Foundation
P.O. Box 18527, Delta BC V4K4V7
rshantz1038@gmail.com

Client Direction and Notification of Gift of Securities

1. Client Information

Name: _____

Address: _____

Town: _____ Prov: _____ Postal Code: _____

Telephone home: _____ Work: _____

Email: _____

2. Client Advisor Information

Name of Client's Advisor: _____

Company: _____

Address: _____ Prov: _____ Postal: _____

Client Account #: _____

Telephone: _____ Email: _____

3. Information on Securities being transferred

Name of Securities: _____

CUSIP#: _____ CUID# _____ DTC# _____

Name of Shares/Units: _____

Date of Transfer (approx): _____

Client's Signature: _____

Date: _____

Securities being transferred to the Foundation (Acct #23E-220A-0)
and forwarded to:

Denis Denischuk, Branch Manager, Financial Advisor

Raymond James

Tel: 604-943-5665

Fax: 604-943-5658 or by PDF to:
denis.denischuk@raymondjames.com